



Talk Track

NMI Gateway

Step-by-Step

1. Cold Openers

Universal (Flexibility / No Rip & Replace)

“Hi [Name], this is [Rep] with Woodforest Acceptance Solutions.

Quick question, are you happy with your system today, or do payments still feel disconnected from everything else?”

Omnichannel / Retail

“Hi [Name], are your online, in-store, and mobile payments all running through the same system—or are they split across different tools?”

Service / MOTO / Recurring

“Hi [Name], how are you handling payments outside the counter, like invoicing, recurring billing, or payments over the phone?”

ISV / Platform

“Hi [Name], how are you handling payments inside your platform, are you locked into one provider, or do you have flexibility?”

ISO / Portfolio

“Hi [Name], how many different gateways are you supporting today just to meet different merchant needs?”

2. Discovery Questions (Use 3-5, Not All)

Systems & Integration

- “What systems are you using for payments today, POS, eCommerce, invoicing?”
- “Are those systems connected, or are they separate?”
- “Do you need to support multiple channels or just in-store?”

Pain & Friction

- “Do you run into issues with reporting or reconciliation across systems?”
- “Have you ever had to change systems just to support payments?”
- “Do payments ever limit what you can do operationally?”

Scale & Growth

- “Are you planning to add online, mobile, or recurring payments?”
- “If you added a new system tomorrow, would payments be easy to support?”
- “Do you feel locked into your current gateway or processor?”

Business Model Fit

- “Do you do recurring billing, invoicing, or subscriptions?”
- “Do you take payments remotely or outside a traditional checkout?”

3. Positioning NMI (Use After Pain Is Confirmed)

- The reason NMI exists is because most businesses outgrow closed systems where payments are tied to one POS or platform.
 - NMI is different because it sits *under* your systems, connecting your POS, eCommerce, and software into one payment layer without forcing you to replace anything.
 - It gives you one gateway for in-store, online, mobile, recurring, and invoice-based payments, while keeping flexibility as you grow.
 - Optional Flexibility / Control Hook
 - “You’re not changing how you run your business, you’re just fixing how payments connect across everything.”
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4. Call to Action / Close

Soft Close (Discovery / Fit Call)

“Based on what you shared, it sounds like you’re dealing with multiple systems or limitations around payments.

I’d recommend a quick walkthrough of how NMI unifies everything what does your availability look like?”

Direct Close (Strong Fit)

“We can unify your payments across all your systems without replacing what already works. If you have a few minutes, I can walk through how that would look for your setup.”

5. Voicemail Scripts (10–15 Seconds)

General

“Hi [Name], this is [Rep] with Woodforest Acceptance Solutions.
We help businesses connect payments across systems without replacing their current setup.
I’ll try you again, or feel free to call me back at [number].”

Omnichannel / Fragmentation

“Hi [Name], quick note we’re working with businesses that have payments split across POS, online, and invoicing, and helping unify everything into one system.
Happy to connect if that’s relevant.”

Flexibility / No Lock-In

“Hi [Name], we’re helping businesses move off locked-in payment setups without changing how they operate.
Would love to connect if that’s a priority.”

6. (Optional) 1-Line Rep Reminder

Win Condition:

If the merchant says “*we use multiple systems / don’t want to replace anything*” →

👉 “Perfect—that’s exactly what NMI is built for.”